

# UNITED STATES HOUSE OF REPRESENTATIVES CALENDAR YEAR 2010 FINANCIAL DISCLOSURE STATEMENT

**FORM A**  
For use by Members, officers, and employees

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Michael G. Fitzpatrick

(202) 225-4276

(Full Name)

(Daytime Telephone)

**Filer Status**

☒ Member of the U.S. House of Representatives

State: PA  
District: 08

☐ Officer Or Employee

Employing Office:

**Report Type**

☐ Annual (May 15)

☒ Amendment

☐ Termination

Termination Date:

## PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$335 and not otherwise exempt)?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
If yes, complete and attach Schedule I.		Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$335 and not otherwise exempt)?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$335 from one source)?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
If yes, complete and attach Schedule II.		If yes, complete and attach Schedule VII.	
III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year?	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
If yes, complete and attach Schedule III.		If yes, complete and attach Schedule VIII.	
IV. Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	IX. Did you have any reportable agreement or arrangement with an outside entity?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
If yes, complete and attach Schedule IV.		If yes, complete and attach Schedule IX.	
V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.	
If yes, complete and attach Schedule V.			

## EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS

<b>Trusts--</b> Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
<b>Exemptions--</b> Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

**HAND DELIVERED**

LEGISLATIVE RESOURCE CENTER

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A \$200 penalty shall be assessed against anyone who files more than 30 days late.

**SCHEDULE I - EARNED INCOME**

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List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000.

Source	Type	Amount
Begley Carlin &Mandio	Salary	\$161,538
Office of Catholic Education, Archdiocese of Philadelphia	Salary	N/A

# SCHEDULE III - ASSETS AND "UNEARNED" INCOME

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BLOCK A Asset and/or Income Source <small>Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or source of income which generated more than \$200 in "unearned" income during the year. Provide complete names of stocks and mutual funds (do not use ticker symbols.) For all IRAs and other retirement plans (such as 401(k) plans) that are self-directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value for each asset held in the account that exceeds the reporting thresholds. For retirement accounts which are not self-directed, provide only the name of the institution holding the account and its value at the end of the reporting period. For rental or other real property held for investment, provide a complete address. For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A. Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); any domestic entities; and any asset in a marital deduction or</small>	BLOCK B Year-End Value of Asset <small>at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None."</small>	BLOCK C Type of Income <small>Check all columns that apply. For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if the asset generated no income during the reporting period.</small>	BLOCK D Amount of Income <small>For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if no income was earned or generated.</small>	BLOCK E Transaction <small>Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.</small>
Virva Community C.U.	\$1,001 - \$15,000	None	NONE	
County of Bucks Employee Retirement	\$50,001 - \$100,000	None	NONE	
Merrill Lynch Wealth Management Portfolio:				
Bank of America Money Fund	\$1,001 - \$15,000	None	NONE	
BIF Money Fund	\$15,001 - \$50,000	None	NONE	
Dendreon Corp	\$1,001 - \$15,000	None	NONE	

**SCHEDULE III - ASSETS AND "UNEARNED" INCOME**

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Pimco Total Return Fund	\$15,001 - \$50,000	None	NONE	
Nuveen Tradewinds Intl Value Fund	\$1,001 - \$15,000	None	NONE	
Columbia Midcap Value Fund	\$1,001 - \$15,000	None	NONE	
Dodge & Cox International Stock Fund	\$1,001 - \$15,000	None	NONE	
Pioneer Oak Ridge Small Cap Growth Fund	\$1,001 - \$15,000	None	NONE	
DWS Core Fixed Income Fund	\$1,001 - \$15,000	None	NONE	
Oppenheimer Main Street Small And Mid Cap Fund	\$1,001 - \$15,000	None	NONE	
Nuveen NWQ Multi Cap Value Fund	\$1,001 - \$15,000	None	NONE	
CRM Mid Cap Value Fund	\$1,001 - \$15,000	None	NONE	
Harbor Capital Appreciation Fund	\$1,001 - \$15,000	None	NONE	
Pioneer Cullen Value Fund	\$1,001 - \$15,000	None	NONE	
Western Asset Core Plus Bond Portfolio	\$1,001 - \$15,000	None	NONE	
American Century Growth Fund	\$1,001 - \$15,000	None	NONE	
Artio Intern Equity Fund II	\$1,001 - \$15,000	None	NONE	

**SCHEDULE III - ASSETS AND "UNEARNED" INCOME**

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	Eaton Vance Income Fund	\$1,001 - \$15,000	None	NONE	
	RS Global Natural Resources Fund	\$1,001 - \$15,000	None	NONE	
	American Bond Fund	\$15,001 - \$50,000	None	NONE	
	JP Morgan Strategic Income Opp Fund	\$1,001 - \$15,000	None	NONE	
	Victory Small Company Opp Fund	\$1 - \$1,000	None	NONE	
	Fidelity Advanced Share Fixed Income Fund	\$1,001 - \$15,000	None	NONE	
	Legg Mason Clearbridge Aggressive Growth Fund	\$1,001 - \$15,000	None	NONE	
	Munder Midcap Core Growth Fd	\$1,001 - \$15,000	None	NONE	

**SCHEDULE VIII - POSITIONS**

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Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or any business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities; positions solely of an honorary nature; and positions listed on Schedule I.

Position	Name of Organization
Board Member	YMCA of Lower Bucks County
Board Member	Bucks County Council Boy Scouts of America
Board Member	Archdiocese of Philadelphia, Catholic Health Care Services
Board Member	Wesley Enhanced Living
Board Member	Self Help, Inc.